

EDITORIAL COMMENT

# Disparate Effects of Metabolically Healthy Obesity in Coronary Heart Disease and Heart Failure\*



Carl J. Lavie, MD,<sup>†‡</sup> Richard V. Milani, MD,<sup>†</sup>  
Hector O. Ventura, MD<sup>†</sup>

*New Orleans and Baton Rouge, Louisiana*

The conditions of being overweight or obese have been increasing in epidemic proportions in the United States and in much of the Western world. At present, more than 70% of the U.S. population is considered to be overweight or obese (1). Even worse, the proportion of severe or morbid obesity, also called “class III obesity” (body mass index [BMI]  $\geq 40$  kg/m<sup>2</sup>), is increasing more so than obesity per se, and now approximately 3% of the U.S. population meet this level of obesity (2,3). Although welcome declines have been noted in cardiovascular disease (CVD) mortality rates in recent decades, concern has been expressed that the high prevalence of obesity and especially morbid obesity may reverse this trend (1).

See page 1071

There has been considerable debate on the importance of obesity in U.S. and worldwide mortality levels. A recent high-profile publication by Masters et al. (4) suggested that obesity contributes to approximately 20% of U.S. mortality. In contrast, a large review from Flegal et al. (5) analyzed 97 studies of 2.9 million individuals, including >270,000 deaths, and demonstrated that optimal survival occurred in “overweight” patients (BMI: 25 to 30 kg/m<sup>2</sup>), who had a significant 6% lower mortality than the “normal-weight” BMI cohort (BMI: 18.5 to 25 kg/m<sup>2</sup>). Although the entire

obesity group (class I to III combined) had an increased mortality, the class I obese cohort (BMI: 30 to 35 kg/m<sup>2</sup>) had a 5% lower mortality than the normal-weight BMI cohort, which was almost statistically significant.

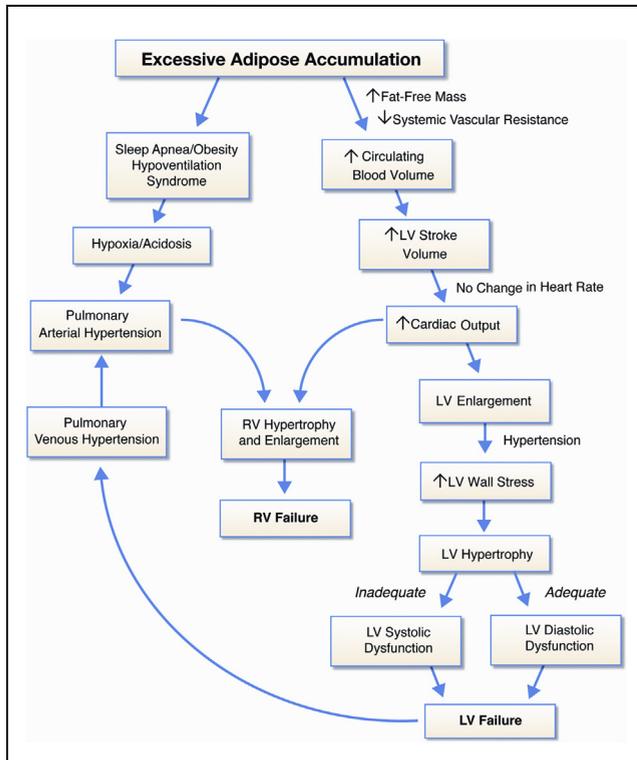
Obesity adversely affects almost all of the major CVD risk factors, including insulin sensitivity (leading to metabolic syndrome and type 2 diabetes mellitus), blood pressure, dyslipidemia, and systemic inflammation and leads to abnormalities in left ventricular geometry and systolic and especially diastolic dysfunction (1,6). It is not surprising that obesity increases the risk of almost all CVD, including hypertension, coronary heart disease (CHD), heart failure (HF), atrial fibrillation, and peripheral arterial disease. However, prior research has questioned whether obesity without cardiometabolic abnormalities, or “metabolically healthy obesity,” has adverse effects on overall CVD risk (7–11). In this regard, prior research regarding both CHD and HF has been conflicting.

In this issue of the *Journal*, Mørkedal et al. (7) assessed a cohort of more than 60,000 people from Norway who were free of CVD and assessed the risk of developing acute myocardial infarction (AMI) and the first HF. After 12 years of follow-up, they report a disparate impact of obesity in the development of CHD and HF. For AMI, the metabolically healthy obese cohort, unlike the metabolically unhealthy cohort, did not seem to have an increased risk of AMI, supporting the premise that the adverse effects of obesity on CHD can be attributed to the adverse effects that obesity has on the various cardiometabolic risk factors and that any adverse effects beyond these metabolic abnormalities are minimal, if any. On the other hand, the impact of obesity on HF is different.

As we have recently reviewed (6), increased adiposity increases total blood volume, stroke volume, cardiac output, and cardiac work and leads to significant abnormalities on both the right and left sides of the heart (Fig. 1). It is not surprising that the risk of HF is significantly increased in obesity. This is probably best demonstrated in the analysis of 5,661 subjects from the Framingham Heart Study, which showed an increased prevalence of HF across the entire spectrum of BMI, with a 5% increase in HF prevalence in men and a 7% increase in HF prevalence in women for every 1 kg/m<sup>2</sup> increase in BMI (12). Other studies have demonstrated that HF particularly increases with the duration of morbid obesity (13). The data in the present large cohort from Norway support the impact of obesity, especially more long-lasting and severe obesity, for increasing the development of first HF, and this impact of obesity in HF appears regardless of the overall cardiometabolic status, healthy or not. These data are in contrast to those reported from a small cohort of 550 patients from Greece, which suggested that metabolic syndrome was more related with HF risk than obesity (14). However, the data from this larger study seem more in line with the pathophysiology of obesity, in which adipose tissue adversely affects the cardiovascular status, including hemodynamic and cardiac

\*Editorials published in the *Journal of the American College of Cardiology* reflect the views of the authors and do not necessarily represent the views of *JACC* or the American College of Cardiology.

From the <sup>†</sup>Department of Cardiovascular Diseases, John Ochsner Heart and Vascular Institute, Ochsner Clinical School—University of Queensland School of Medicine, New Orleans, Louisiana; and the <sup>‡</sup>Department of Preventive Medicine, Pennington Biomedical Research Center, Louisiana State University System, Baton Rouge, Louisiana. Dr. Lavie has served as a consultant and speaker for The Coca Cola Company (on fitness/obesity, and not for their products). All other authors have reported that they have no relationships relevant to the contents of this paper to disclose.



**Figure 1. Pathophysiology of Obesity Cardiomyopathy**

This diagram shows the central hemodynamic, cardiac structural abnormalities, and alterations in ventricular function that may occur in severely obese patients and predispose to heart failure (HF). Left ventricular (LV) hypertrophy in severe obesity may be eccentric or concentric. In uncomplicated (normotensive) severe obesity, eccentric LV hypertrophy predominates. In severely obese patients with long-standing systemic hypertension, concentric LV hypertrophy is frequently observed and may occur more commonly than eccentric LV hypertrophy. Whether and to what extent metabolic disturbances, such as lipotoxicity, insulin resistance, leptin resistance, and alterations of the renin-angiotensin-aldosterone system, contribute to obesity cardiomyopathy in humans are uncertain. Adapted with permission from Lavie et al. (6). LV = left ventricular; RV = right ventricular.

structure and function, regardless of the underlying cardiometabolic status (4,5).

Once CHD or HF becomes manifest, similar to other cohorts with CVD, including hypertension and atrial fibrillation, an obesity paradox is apparent because overweight and obese subjects with these conditions seem to have a better prognosis than their leaner counterparts with the same diseases (1). This paradox is present in overweight and obese patients with CHD, despite the fact that obese patients have considerably more cardiometabolic abnormalities, including elevated glucose, lipid, and blood pressure levels, and more inflammation (15,16). Prognosis in both CHD and HF is largely related to baseline cardiorespiratory fitness, with the fitter patients having a good prognosis and no obesity paradox, whereas the worst prognosis is in the leanest patients who are unfit (17,18).

On the basis of these findings and other data, 4 major factors should be emphasized. First, maintaining healthy weight, cardiometabolic status, and overall fitness would

be ideal for CVD prevention. Second, if substantial weight gain occurs, preventing and treating cardiometabolic abnormalities seem merited. Third, unlike CHD, for which maintaining a healthy cardiometabolic status seems to protect the obese patients from acute disease, in HF, the risk is increased in obesity regardless of cardiometabolic status. Fourth, overall cardiorespiratory fitness, which may be the strongest of the CVD risk factors, seems to be protective for the overweight and obese patients with CHD or CVD. Finally, measures to prevent being overweight or obese should be emphasized and encouraged. By improving levels of physical activity, and thus an individual's level of fitness, one would prevent both CHD and HF and improve the prognosis in these disorders. However, in our current society, achieving this goal may involve a considerable amount of wishful thinking.

**Reprint requests and correspondence:** Dr. Carl J. Lavie, Cardiac Rehabilitation, Exercise Laboratories, John Ochsner Heart and Vascular Institute, Ochsner Clinical School, The University of Queensland School of Medicine, 1514 Jefferson Highway, New Orleans, Louisiana 70121-2483. E-mail: [clavie@ochsner.org](mailto:clavie@ochsner.org).

#### REFERENCES

- Lavie CJ, Milani RV, Ventura HO. Obesity and cardiovascular disease: risk factor, paradox, and impact of weight loss. *J Am Coll Cardiol* 2009; 53:1925-32.
- Payvar S, Kim S, Rao SV, et al. In-hospital outcomes of percutaneous coronary interventions in extremely obese and normal-weight patients: findings from the NCDR (National Cardiovascular Data Registry). *J Am Coll Cardiol* 2013;62:692-6.
- Buschur ME, Smith D, Share D, et al. The burgeoning epidemic of morbid obesity in patients undergoing percutaneous coronary intervention: insight from the Blue Cross Blue Shield of Michigan Cardiovascular Consortium. *J Am Coll Cardiol* 2013;62:685-91.
- Masters RK, Reither EN, Powers DA, Yang YC, Burger AE, Link BG. The impact of obesity on US mortality levels: the importance of age and cohort factors in population estimates. *Am J Public Health* 2013;103:1895-901.
- Flegal KM, Kit BK, Orpana H, Graubard BL. Association of all-cause mortality with overweight and obesity using standard body mass index categories: a systematic review and meta-analysis. *JAMA* 2013;309:71-82.
- Lavie CJ, Alpert MA, Arena R, Mehra MR, Milani RV, Ventura HO. Impact of obesity and the obesity paradox on prevalence and prognosis in heart failure. *J Am Coll Cardiol HF* 2013;1:93-102.
- Mørkedal B, Vatten LJ, Romundstad PR, Laugsand LE, Janszky I. Risk of myocardial infarction and heart failure among metabolically healthy but obese individuals: HUNT (Nord-Trøndelag Health Study), Norway. *J Am Coll Cardiol* 2014;63:1071-8.
- Calori G, Lattuada G, Piemonti L, et al. Prevalence, metabolic features, and prognosis of metabolically healthy obese Italian individuals: the Cremona Study. *Diabetes Care* 2011;34:210-5.
- Ogorodnikova AD, Kim M, McGinn AP, Muntner P, Khan U, Wildman RP. Incident cardiovascular disease events in metabolically benign obese individuals. *Obesity* 2012;20:651-9.
- Hamer M, Stamatakis E. Metabolically healthy obesity and risk of all-cause and cardiovascular disease mortality. *J Clin Endocrinol Metab* 2012;97:2482-8.
- Ortega FB, Lee D-C, Katzmarzyk PT, et al. The intriguing metabolically healthy but obese phenotype: cardiovascular prognosis and role of fitness. *Eur Heart J* 2013;34:389-97.
- Kenchaiah S, Evans JC, Levy D, et al. Obesity and the risk of heart failure. *N Engl J Med* 2002;347:305-13.

13. Alpert MA, Terry BE, Mulekar M, et al. Cardiac morphology and left ventricular function in morbidly obese patients with and without congestive heart failure and effect of weight loss. *Am J Cardiol* 1997;80:736–40.
14. Voulgari C, Tentolouris N, Dilaveris P, Tousoulis D, Katsilambros N, Stefanadis C. Increased heart failure risk in normal-weight people with metabolic syndrome compared with metabolically healthy obese individuals. *J Am Coll Cardiol* 2011;58:1343–50.
15. Lavie CJ, De Schutter A, Patel D, Artham SM, Milani RV. Body composition and coronary heart disease mortality: an obesity or a lean paradox? *Mayo Clin Proc* 2011;86:857–64.
16. Lavie CJ, De Schutter A, Patel DA, Romero-Corral A, Artham SM, Milani RV. Body composition and survival in stable coronary heart disease: impact of lean mass index and body fat in the “obesity paradox.” *J Am Coll Cardiol* 2012;60:1374–80.
17. McAuley PA, Artero EG, Sui X, et al. The obesity paradox, cardiorespiratory fitness, and coronary heart disease. *Mayo Clin Proc* 2012;87:443–51.
18. Lavie CJ, Cahalin LP, Chase P, et al. Impact of cardiorespiratory fitness on the obesity paradox in patients with heart failure. *Mayo Clin Proc* 2013;88:251–8.

---

**Key Words:** cardiovascular disease ■ coronary heart disease ■ fitness ■ heart failure ■ obesity.