

Team-Based Primary Care Practice Transformation Initiative and Changes in Patient Experience and Recommended Cancer Screening Rates

INQUIRY: The Journal of Health Care
Organization, Provision, and Financing
Volume 57: 1–8
© The Author(s) 2020
Article reuse guidelines:
sagepub.com/journals-permissions
DOI: 10.1177/0046958020952911
journals.sagepub.com/home/inq



Kevin H. Nguyen, MS¹ , Ayna T. Chien, MD, MS^{2,3},
David J. Meyers, PhD¹, Zhonghe Li, MS⁴, Sara J. Singer, MBA, PhD^{5,6},
and Meredith B. Rosenthal, PhD⁴

Abstract

Team-based care has emerged as a promising strategy for primary care practices to provide high-quality care. We examine changes in patient experience of care and recommended cancer screening rates associated with a primary care transformation initiative that established team-based care. Our observational study included 13 academically affiliated primary care practices in the Boston, Massachusetts area that participated in 2 learning collaboratives: the first (2012-2014) aimed to establish team-based primary care, while the second (2014-2016) focused on improving patient safety and cancer screening. We identified 37 comparison practices of similar size and network affiliation. Using a difference-in-differences approach, we compared pre (2013) and post (2015) patient experience and recommended cancer screening rates between intervention and comparison practices. We estimated linear regression models, using inverse probability weighting to balance on observable differences. Massachusetts Health Quality Partners data on patient experience comes from surveys (with communication, integration, knowledge of patient, access, office staff, and willingness to recommend domains), and its data on screening rates for breast, colorectal, and cervical cancers is derived from chart abstraction. Relative to comparison practices, the communication score in intervention practices increased by 1.47 percentage points on a 100-point scale ($P=.02$) between pre and post periods. We did not detect immediate improvements in other measures of patient experience of care and recommended cancer screening rates. Communication may be the first dimension of patient experience that improves following establishment of team-based primary care, and changing care processes may require more time or attention in the transition to team-based care. Our findings also suggest a need to better understand the variation in implementation factors that facilitate some practices' successful transitions to team-based care, and to use teams effectively to improve cancer screening processes.

Keywords

health care delivery, patient satisfaction, primary care, quality of care, team-based care

What do we already know about this topic?

Transitioning to team-based approaches to delivering primary care has been associated with achieving modest improvements in some measures of clinical processes.

How does your research contribute to the field?

We examine changes in 6 domains of patient-reported experiences of care and 3 rates of screenings for cancers associated with a primary care transformation initiative that established team-based care.

What are your research's implications toward theory, practice, or policy?

Our results suggest that communication may be the first dimension of patient experience that improves following establishment of team-based primary care, and that changing care processes may require more time and attention in the transition to team-based care.



Creative Commons Non Commercial CC BY-NC: This article is distributed under the terms of the Creative Commons Attribution-NonCommercial 4.0 License (<https://creativecommons.org/licenses/by-nc/4.0/>) which permits non-commercial use, reproduction and distribution of the work without further permission provided the original work is attributed as specified on the SAGE and Open Access pages (<https://us.sagepub.com/en-us/nam/open-access-at-sage>).

Introduction

Adoption of team-based approaches to delivering primary care has emerged as a promising strategy to improve clinical quality and patient experience of care. In team-based primary care models, individuals from different disciplines collaboratively manage the care for a panel of patients.^{1,2} Care teams range in size and structure, and can include both clinical (eg, physicians, medical assistants) and non-clinical (eg, social workers, community health workers) members, depending on patient needs.³ Through distribution of responsibilities and improved care coordination, team-based care can be an important facilitator of improved clinical quality (eg, recommended cancer screenings) and patient experience⁴; however, evidence suggests primary care practices remain slow to adopt these approaches.⁵

Transitioning to team-based primary care has been associated with achieving modest improvements in some process measures of clinical quality.^{6,7} However, our current understanding of the effectiveness of team-based care is limited by studies conducted in a single academic medical center and a limited range of clinical services, such as improvements in diabetes bundle adherence and reductions in preventable adverse drug events. Since establishing team-based primary care represents a practice-wide change, it is important to evaluate many areas of clinical practice (eg, the patient experience via better communication or preventative services via greater attention to systems). Elements of team-based models may improve clinical quality of care and receipt of preventative care: patient empanelment or integration of new members to a care team, for example, could facilitate monitoring of healthy patients and ensure timely cancer screening.^{8,9} Some evidence suggests that adoption of the patient-centered medical home model—of which team-based care was one of several key attributes—was associated with improvements in recommended cancer screening rates; however, additional research is needed to measure the association between team-based primary care approaches and rates of recommended cancer screenings.¹⁰

Though patient experience is increasingly recognized as an important metric of care quality, the association between team-based primary care and patient experience of care remains infrequently and inconclusively studied.^{11–15} Through

the integration of personnel like medical assistants or medical scribes into care teams, team-based care models may allow primary care providers to dedicate more time on direct patient contact, which has been associated with improved patient experience in previous studies.^{16–18} Additionally, most prior studies have focused primarily on a single global metric of patient satisfaction, rather than examining multiple dimensions of patient experience of care, such as integration of care, knowledge of patient, and provider communication.^{11,12} A meta-analysis found some evidence of team-based care being better than traditional care delivery models at improving patient satisfaction; however, to our knowledge, fewer studies have measured multiple dimensions of patient experience, and these have found marginal or non-significant differences after redesigning primary care delivery.^{12,19}

In 2012, Harvard Medical School began a multi-year, multi-site, phased transformation initiative to establish high-functioning interdisciplinary teams and improve patient safety. We examine the impact of this primary care transformation initiative on changes in patient experience and recommended cancer screening rates.

Methods

Description of Initiative

In 2012, 18 hospital- and community-based primary care practices across 6 academic medical centers (AMCs) affiliated with Harvard Medical School entered a 2-year learning collaborative, the Academic Innovations Collaborative (AIC). The initiative aimed to improve experience of primary care delivery for patients, providers and staff through establishing team-based care.²⁰ Practices reorganized clinical and non-clinical personnel into interdisciplinary care teams, to which patients were assigned. In 2014, a 2-year continuation of the AIC began, called the AIC Comprehensive, Accessible, Comprehensive, Accessible, Reliable, Efficient, and Safe (CARES) initiative, which focused on using team-based care strategies to improve patient safety by improving cancer-screening processes.²¹

AIC and AIC CARES required practices to establish regular care team huddles, attend triannual 1.5-day learning sessions, and participate in monthly webinars to discuss quality improvement strategies through team-based care. At the

¹Brown University School of Public Health, Providence, RI, USA

²Harvard Medical School, Boston, MA, USA

³Boston Children's Hospital, Boston, MA, USA

⁴Harvard T.H. Chan School of Public Health, Boston, MA, USA

⁵Stanford University School of Medicine, Stanford, CA, USA

⁶Stanford Graduate School of Business, Stanford, CA, USA

Received 1 April 2020; revised 7 July 2020; revised manuscript accepted 30 July 2020

Corresponding Author:

Kevin H. Nguyen, Department of Health Services, Policy, and Practice, Brown University School of Public Health, 121 S Main Street, Box G-S121-3, Providence, RI 02903, USA.

Email: kevin_nguyen2@brown.edu

beginning of each phase, practices received unrestricted lump sum payments equivalent to \$3 per member per month for AIC and \$0.50 to \$1 for AIC CARES to support systems transformation.^{20,21}

Past work studying the AIC has found that care team members at AIC practices reported neutral to positive ratings on team dynamics (eg, perceived team effectiveness, acting and feeling like a team).²² The transition to team-based care in AIC practices was associated with greater career satisfaction and perceptions of patient safety for physicians, nurse practitioners, physician assistants and medical assistants.²²⁻²⁷ Following the establishment of team-based care, healthier patients in AIC practices had more annual outpatient visits, while chronically ill patients experienced significant reductions in hospitalizations and emergency department visits.²⁸ Studies have also examined the diagnostic evaluation processes of patients presenting to AIC practices with high-risk symptoms for breast and colorectal cancer.^{29,30} However, until now, there have been no studies of the patient reported experience of the transition to team-based care in AIC practices.

Identification of AIC and Comparison Practices

Massachusetts Health Quality Partners (MHQP), an independent non-profit organization, produces an annual database that captures the structure of ambulatory care in the state, maps primary care and specialty providers to the locations where they deliver care, and includes information about organizational hierarchy and an individual's role at the practice.³¹ Using the 2013 MHQP Massachusetts Provider Database (MPD) we identified 13 of the 18 AIC practices and a comparison group of 37 practices; the remaining practices either were too small or lacked sufficient number of commercial claims to be measured in MHQP's sampling methods. To include more provider characteristics (eg, specialty, gender) in our dataset, we used National Provider Identifier data available from the Center for Medicare and Medicare Services' National Plan and Provider Enumeration System.³²

To identify appropriate comparison practices, we included all academically affiliated primary care practices in the Boston metropolitan area, as determined by practice zip code. We then calculated practice-level counts of each clinician type: primary care physicians, specialty physicians, nurse practitioners, physician assistants, and other (eg, urgent care, obstetrics and gynecology). Because there were some observable differences in practice characteristics, we estimated propensity scores for assignment to an AIC practice using a logit model, where AIC assignment was the binary outcome. Prior studies suggest that provider characteristics (eg, gender, type), as well as practice size and network affiliation can influence the quality of primary care delivered.³³⁻³⁷ As such, to balance practice-level characteristics, covariates included count of each clinician type, proportion of clinicians that was

female, and network affiliation. We then calculated inverse probability of treatment weights (IPTWs) using the estimated propensity scores.²⁸

Outcomes

MHQP also produces the Patient Experience Survey (PES) and Clinical Quality (CQ) datasets, which provide practice-level quality measures based on survey and claims data for patients enrolled in any 1 of 5 commercial health plans.³⁸ These 5 plans comprised the majority of the commercially insured population in Massachusetts (eg, approximately 70% of the state in 2016).³⁹ The PES, based on the Consumer Assessment of Healthcare Providers and Systems Patient Centered Medical Home Survey, is a 60-question collection of standardized measures of patient perceptions of care that are compiled and reported as 6 domains: communication, integration of care, knowledge of patient, organizational access, office staff, and willingness to recommend. While practice-level response rates for surveys were not available in the data, the overall response rate in recent years has been around 20%, consistent with similar regional health care surveys.⁴⁰ Patients who reported at least 1 visit to their primary care provider in the last 12 months were randomly sampled based on visit and membership data provided by their health plan. MHQP attributed patients to a primary care provider based on whether the patient received primary care services, the patient's most recent encounter, and frequency of visits.⁴⁰ Starting samples were obtained by randomly drawing an equal number of patients from each provider's panel, where practices with more primary care providers had larger starting samples. All questions and measure domains underwent extensive psychometric testing, and MHQP evaluated each measure for its site-level reliability. Examples of PES survey questions based on the 6 measure domains include: communication (eg, "how often did this provider spend enough time with you?"), integration of care (eg, "how often did this provider seem informed and up-to-date about the care you got from specialists?"), knowledge of patient (eg, "how often did this provider seem to know the important information about your medical history?"), organizational access (eg, "how often could you get an appointment as soon as you needed?"), office staff (eg, "how often did the front office staff at this provider's office treat you with courtesy and respect?"), and willingness to recommend. Descriptions of our outcomes are presented (see Appendix Table 1). Most survey questions were on a four-point Likert scale (eg, response categories were "never," "sometimes," "usually," or "always"), and the willingness to recommend survey question was binary. MHQP provided practice-level average scores for each PES measure domain, which were calculated using a proportional scoring method: the average proportion responding in each Likert category across the survey questions in each domain were calculated.⁴¹ Likert categories were converted to a numerical scale, wherein the "Never to Always" scale

Table 1. Descriptive Characteristics of Intervention and Comparison Primary Care Practices, 2013.

	Unweighted			IPTW Weighted*		
	AIC n = 13	Comparison n = 37	P	AIC n = 13	Comparison n = 37	P
Network affiliation, %	84.6	64.9	0.18	52.8	67.6	.69
Female clinicians, %	61.2	61.2	0.99	54.1	60.5	.33
Number of providers delivering primary care at practice, Mean (SD)						
Physicians	17.7 (17.6)	10.9 (12.6)	0.14	11.7 (12.2)	11.9 (13.9)	.94
Specialists	3.2 (7.6)	1.1 (3.0)	0.15	1.3 (4.3)	1.2 (3.3)	.95
Nurse practitioners	3.1 (4.7)	1.3 (2.2)	0.07	1.4 (3.0)	1.4 (2.4)	.94
Physician assistants	0.1 (0.3)	0.1 (0.2)	0.77	0.02 (0.2)	0.04 (0.2)	.58
Other	1.0 (1.7)	0.2 (0.9)	0.05	0.4 (1.1)	0.3 (1.1)	.86

Note. AIC = academic innovations collaborative; IPTW = inverse probability of treatment weight.

*Weighted by inverse probabilities from a logit propensity score model adjusting for covariates in this table.

translated “1 to 4.” The average practice-level domain score was then converted to a 0 to 100 scale.⁴² PES measures were case mix-adjusted by MHQP for age, gender, education, chronic conditions, race, language, health plan, and region.

The CQ dataset includes Healthcare Effectiveness Data and Information Set (HEDIS) performance measures, which are calculated using either an “administrative data method,” which uses only claims or encounter data for the entire HEDIS-eligible population at a practice, or a “hybrid method” which supplements the administrative calculation with a random sample of medical record reviews. MHQP applies an adjustment methodology for practices that use the hybrid method, but does not case-mix adjust results. Breast cancer screening measures are calculated using the administrative data methodology, while the cervical and colorectal cancer screening measures allow both administrative and hybrid methodologies. Health plans shared HEDIS results with MHQP, which then aggregated the data to the practice level. Specifications for our 3 CQ measures are available (see Appendix Table 2). We used 2013 and 2015 PES and CQ data for in our analysis. We limited our sample to practices that had observations in both 2013 and 2015, which differed by outcome, so sample sizes likewise varied by outcome.

Statistical Analysis

To analyze the effects of AIC CARES on patient experience and recommended cancer screening rates, we employed a standard difference-in-differences framework defining 2013 as the pre period and 2015 as the post period. The difference-in-differences approach allowed us to calculate the average treatment effect of the AIC CARES initiative by comparing changes in the pre and post periods between AIC and similar comparison practices. We used a linear regression model, weighting the observations using the IPTWs. All observations were clustered at the practice level to account for correlation. We include indicators for AIC participation, the post period, and the interaction between the 2 (AIC*post period), which provides the difference-in-differences estimate, and

adjust for counts of each clinician type, network affiliation, and provider characteristics. Each of our outcomes are analyzed in a separate regression model. As a sensitivity analysis, we also examine our outcomes adjusting for practice-level covariates without IPTWs.

The institutional review board approved this study.

Results

Table 1 describes both unweighted and propensity-weighted characteristics of AIC and comparison practices. Prior to weighting, there were no significant differences between AIC and comparison practices, though, on average, AIC practices were larger in size. Using the IPTWs, means were comparable. In addition to formal inspection of covariate balance between AIC and comparison practices, we visually inspected the common support condition of our propensity scores (see Appendix Figure 1).⁴³

Table 2 summarizes the propensity-weighted scores for our outcomes for AIC and comparison practices pre-initiative (2013) and post-initiative (2015). We observed a statistically significant improvement in the communication score of 1.47 percentage points ($P=.02$) in AIC practices relative to comparison practices. In the transition to team-based care, AIC practices' communication scores increased by 0.6 percentage points, while comparison practices' communication scores, which reflect trends in the absence of the initiative, declined by 0.8 percentage points. There were no other statistically significant differences between AIC and comparison practices in patient experience or recommended cancer screening rates. In our sensitivity analysis (see Appendix Table 3), we find no significant differences in any of our measures when adjusting for practice-level covariates and not applying IPTWs.

Discussion

Our findings suggest that the AIC CARES initiative was associated with a modest, statistically significant improvement in

Table 2. Weighted Difference-in-Differences Regression Results*.

Patient Experience	AIC				Comparison				Difference-in-Differences (95% CI)	P		
	Practices	Pre (2013)		Post (2015)		Practices	Pre (2013)				Post (2015)	
		Observations (Obs)	%	Obs	%		Obs	%			Obs	%
Communication	12	1,020	95.6	1,068	96.2	34	3,078	94.9	3,161	94.1	1.47 (0.30, 2.65)	.02
Organizational access	11	698	82.3	654	79.8	37	2,164	79.9	2,159	79.9	-2.54 (-6.34, 1.27)	.19
Office staff	11	995	89.5	1,008	89.1	37	3,208	87.2	3,310	86.2	0.58 (-2.08, 3.24)	.66
Knowledge of patient	11	1,001	90.8	1,012	91.1	35	3,131	89.2	3,229	89.1	0.45 (-1.73, 2.63)	.68
Willingness to recommend	13	1,064	92.6	1,109	93.3	37	3,201	90.1	3,306	91.1	-0.31 (-2.42, 1.80)	.77
Integration of care	8	741	88.2	750	85.8	31	2,680	89.0	2,771	86.2	0.38 (-2.79, 3.55)	.81
Recommended cancer screening rates												
Colorectal cancer	13	9,502	76.2	9,261	78.2	37	23,755	77.5	24,268	79.7	-0.2 (-1.64, 1.62)	.99
Breast cancer	10	7,482	80.3	4,239	84.7	34	19,906	84.2	11,087	86.9	1.80 (-0.87, 4.47)	.18
Cervical cancer	11	10,026	88.4	9,684	87.5	36	25,555	86.5	24,617	88.2	-2.56 (-5.44, 0.31)	.08

Note. AIC = academic innovations collaborative.

*Adjusted analyses weighted for network affiliation, proportion of practice clinicians that were female, as well as number of primary care physicians, specialists, physician assistants, nurse practitioners, and other (eg, urgent care, obstetrics and gynecology).

patient perceptions of communication after establishing team-based primary care in 13 practices across 6 AMCs; however, we did not detect significant improvements in other measures of patient experience or recommended cancer screening rates.

This study builds upon previous work on the effects of team-based care in several key ways. First, we examined our outcomes in 13 primary care practices across 6 different AMCs, while most previous studies focus on changes within 1 AMC. Second, while many studies include a single measure of patient satisfaction, we described 6 different domains of patient experience. Third, we measure changes in recommended cancer screening rates associated with practice transformation. Fourth, we used IPTWs in our analyses to balance on observable practice-level covariates to estimate the effect of the initiative on our outcomes using a difference-in-differences approach.

A previous study suggested that changes in utilization in AIC practices was potentially driven by patient empanelment and improvements in care management.²⁸ Improvements in patient perceptions of communication may be related to the integration of new care team members, which can allow primary care providers more time for direct contact with patients.¹⁶⁻¹⁸ In contrast to our findings, some studies have found no changes in patient experience or improvements in other dimensions of patient experience (eg, willingness to recommend) after transitioning to team-based care delivery models, which could reflect the wide variation in the design of care teams.^{12,19,44} Another potential explanation is that some measures of patient experience or satisfaction observe a ceiling effect (eg, most patients scoring mid-to-high ratings on survey items) that would be less sensitive to transitioning to team-based care.⁴⁵

Team-based approaches to primary care have been suggested as an important facilitator in improving adherence to recommended cancer screening processes.⁴⁶ Moreover, the AIC CARES initiative focused on improving patient safety, and specifically targeted cancer screening; however, we found few immediate changes in screening rates. This could reflect that practices had less time to improve screening rates.

Some individual AIC practices reported improvements in colorectal cancer screening rates, but in the aggregate the changes in screening rates were statistically similar to comparison practices, a finding that is consistent with evaluations of similar learning collaborative initiatives.^{21,47} These findings suggest a need to better understand the heterogeneity of contextual and implementation factors that enable some practices to transition to team-based care, and to use teams to improve colorectal cancer screening. Some team-based primary care interventions have improved colorectal cancer screening rates using innovative strategies, including the use of community health worker outreach and the introduction of fecal immunochemical tests; however, these practices had lower baseline rates than AIC practices, which exceeded the national average among commercially insured patients in

2013 (approximately 60%).⁴⁸⁻⁵⁰ There is mixed evidence on the association between breast cancer screening rates and team-based care: 1 study reported significant improvements of 3.5 percentage points over 3 years in practices with care teams, while another found no significant changes.^{51,52} Fewer studies have examined changes in cervical cancer screening rates associated with adoption of team-based care, though 1 found no significant differences among army primary care patients following the formation of care teams.⁵³

Limitations

Our study has several limitations. Given the number of outcomes we analyzed, our single measurable effect may be due entirely to chance. Our analysis did not include all 18 AIC practices, as 2 were pediatric and 3 were either too small or had an insufficient number of commercial claims, and may be underpowered. It is possible that there were similar redesign efforts at comparison practices of which we are not aware and are therefore unable to account for this in our analysis. This may be of concern, as our study period includes implementation of Affordable Care Act's care delivery initiatives. We therefore use a difference-in-differences framework, which is robust to systemic changes, though it assumes that no factors change differentially over time between AIC and comparison practices, which is possible.

Practice-level PES response rates were not available in the data, and we were unable to measure or account for differences in response rates between AIC and comparison practices in our analysis. However, the overall PES response rate was comparable to other regional health care surveys.⁴⁰ Further, our data is limited in the observable characteristics available to estimate propensity scores. In addition to practice-level covariates in the MPD, we identified additional provider-level characteristics from the NPI registry to address this issue. We also lacked sufficient data before the AIC initiatives to confirm parallel trends. Moreover, we estimated our outcomes among commercially insured patients and, though most AIC patients report commercial insurance, results could differ among patients with other forms of coverage.²³

There is wide variation in the size, structure, and composition of multidisciplinary teams established following the transition from traditional practice organization to team-based care.^{23,44} The effectiveness of the care teams, and the quality of care delivered, is impacted by environmental and contextual factors related to implementation, culture of the primary care teams, and perceived team dynamics.^{10,54-56} As we are unable to control for these factors, there may be residual confounding. Lastly, our sample includes academically affiliated primary care practices in the Boston area, which, although a diverse group including hospital-based, community-based and federally qualified health centers, may not be generalizable to other practices.

Redesigning primary care practice through team-based delivery models is intended to improve the patient experience

and clinical quality of care. The transition to these models, though, can be a complex, continuous, and long-term process that can vary immensely by practice capacity and leadership.⁵⁷ We found no immediate improvements in most measures of patient experience and recommended cancer screening rates relative to comparison practices following the establishment of team-based care in AIC practices. It is possible that improving quality of care—particularly cancer screening rates—may take more time or require more attention in the transition.⁵⁸ Subject to the limitations noted above, our findings may suggest that communication is the first dimension of quality that patients see improvements following transformation to team-based primary care.

Acknowledgments

The authors thank Tanya Rudakevych and Jack Huang for their research assistance on this project.

Declaration of Conflicting Interests

The author(s) declared no potential conflicts of interest with respect to the research, authorship, and/or publication of this article.

Funding

The author(s) disclosed receipt of the following financial support for the research, authorship, and/or publication of this article: This study was supported by funding from the Harvard Medical School Center for Primary Care and the Controlled Risk Insurance Company (CRICO) Risk Management Foundation of the Harvard Medical Institutions (36212).

IRB Approval

The institutional review board at the Harvard T.H. Chan School of Public Health approved this study.

ORCID iD

Kevin H. Nguyen  <https://orcid.org/0000-0001-7417-6322>

Supplemental Material

Supplemental material for this article is available online.

References

1. Grumbach K, Bodenheimer T. Can health care teams improve primary care practice? *JAMA*. 2004;291(10):1246-1251.
2. Mitchell P, Golden R. *Core Principles & Values of Effective Team-Based Health Care*. Washington, DC: National Academy of Sciences; 2012.
3. Margolius D, Wong J, Goldman ML, Rouse-Iniguez J, Bodenheimer T. Delegating responsibility from clinicians to nonprofessional personnel: the example of hypertension control. *JABFM*. 2012;25(2):209-215.
4. Nelson KM, Helfrich C, Sun H, et al. Implementation of the patient-centered medical home in the Veterans Health Administration: associations with patient satisfaction, quality of care, staff burnout, and hospital and emergency department use. *JAMA Intern Med*. 2014;174(8):1350-1358.
5. Goldberg DG, Beeson T, Kuzel AJ, Love LE, Carver MC. Team-based care: a critical element of primary care practice transformation. *Popul Health Manag*. 2013;16(3):150-156.
6. Chisholm-Burns MA, Lee JK, Spivey CA, et al. US pharmacists' effect as team members on patient care: systematic review and meta-analyses. *Med Care*. 2010;923-933.
7. Reiss-Brennan B, Brunisholz KD, Dredge C, et al. Association of integrated team-based care with health care quality, utilization, and cost. *JAMA*. 2016;316(8):826-834.
8. Baker A, Parsons M, Donnelly S, et al. Improving colon cancer screening rates in primary care: a pilot study emphasising the role of the medical assistant. *BMJ Qual Saf*. 2009;18(5):355-359.
9. Ladden MD, Bodenheimer T, Fishman NW, et al. The emerging primary care workforce: preliminary observations from the primary care team: learning from effective ambulatory practices project. *Acad Med*. 2013;88(12):1830-1834.
10. Sinaiko AD, Landrum MB, Meyers DJ, et al. Synthesis of research on patient-centered medical homes brings systematic differences into relief. *Health Aff*. 2017;36(3):500-508.
11. Anhang Price R, Elliott MN, Zaslavsky AM, et al. Examining the role of patient experience surveys in measuring health care quality. *Med Care Res Rev*. 2014;71(5):522-554.
12. Di PC, Clarke R, Tseng C-H, et al. The effect of implementing a care coordination program on team dynamics and the patient experience. *Am J Manag Care*. 2017;23(8):494-500.
13. Maeng DD, Davis DE, Tomcavage J, Graf TR, Procopio KM. Improving patient experience by transforming primary care: evidence from Geisinger's patient-centered medical homes. *Popul Health Manag*. 2013;16(3):157-163.
14. Kern LM, Dhopeswarkar RV, Edwards A, Kaushal R. Patient experience over time in patient-centered medical homes. *Am J Manag Care*. 2013;19(5):403-410.
15. Peikes D, Zutshi A, Genevro JL, Parchman ML, Meyers DS. Early evaluations of the medical home: building on a promising start. *Am J Manag Care*. 2012;18(2):105.
16. Misra-Hebert AD, Perzynski A, Rothberg MB, et al. Implementing team-based primary care models: a mixed-methods comparative case study in a large, integrated health care system. *J Gen Intern Med*. 2018;33(1):1-9.
17. Day J, Scammon DL, Kim J, et al. Quality, satisfaction, and financial efficiency associated with elements of primary care practice transformation: preliminary findings. *Ann Fam Med*. 2013;11(suppl 1):S50-S59.
18. Mishra P, Kiang JC, Grant RW. Association of medical scribes in primary care with physician workflow and patient experience. *JAMA Intern Med*. 2018;178(11):1467-1472.
19. Jaén CR, Ferrer RL, Miller WL, et al. Patient outcomes at 26 months in the patient-centered medical home National Demonstration Project. *Ann Fam Med*. 2010;8(suppl 1):S57-S67.
20. Bitton A, Ellner A, Pabo E, et al. The Harvard Medical School Academic innovations collaborative: transforming primary care practice and education. *Acad Med*. 2014;89(9):1239-1244.
21. Schiff GD, Bearden T, Hunt LS, et al. Primary care collaboration to improve diagnosis and screening for colorectal cancer. *Jt Comm J Qual Patient Saf*. 2017;43(7):338-350.
22. Song H, Chien AT, Fisher J, et al. Development and validation of the primary care team dynamics survey. *Health Serv Res*. 2015;50(3):897-921.

23. Chien AT, Kyle MA, Peters AS, et al. Establishing teams: How does it change practice configuration, size, and composition? *J Ambul Care Manag.* 2018;41(2):146-155.
24. Song H, Ryan M, Tendulkar S, et al. Team dynamics, clinical work satisfaction, and patient care coordination between primary care providers: a mixed methods study. *Health Care Manag Rev.* 2017;42(1):28-41.
25. Blumenthal KJ, Chien AT, Singer SJ. Relationship among team dynamics, care coordination and perception of safety culture in primary care. *Fam Pract.* 2018;35(6):718-723.
26. Sheridan B, Chien AT, Peters AS, Rosenthal MB, Brooks JV, Singer SJ. Team-based primary care: the medical assistant perspective. *Health Care Manag Rev.* 2018;43(2):115-125.
27. Brooks JV, Singer SJ, Rosenthal M, Chien AT, Peters AS. Feeling inadequate: residents' stress and learning at primary care clinics in the United States. *Med Teach.* 2017;40:920-927.
28. Meyers DJ, Chien AT, Nguyen KH, Li Z, Singer SJ, Rosenthal MB. Association of team-based primary care with health care utilization and costs among chronically ill patients. *JAMA Intern Med.* 2019;179(1):54-61.
29. Percac-Lima S, Pace LE, Nguyen KH, et al. Diagnostic evaluation of patients presenting to primary care with rectal bleeding. *J Gen Intern Med.* 2018;33(4):415-422.
30. Pace LE, Percac-Lima S, Nguyen KH, et al. Comparing diagnostic evaluations for rectal bleeding and breast lumps in primary care: a retrospective cohort study. *J Gen Intern Med.* 2019;34(7):1-8.
31. Massachusetts Health Quality Partners. MHQP Massachusetts Provider Database (MPD). <http://www.mhqp.org/resources-professionals/massachusetts-provider-directory-mpd/>
32. Centers for Medicare and Medicaid Services. National Plan and Provider Enumeration System (NPPES) National Provider Identifier (NPI) Registry. <https://npiregistry.cms.hhs.gov/>. Accessed December 5, 2018.
33. Roter DL, Hall JA, Aoki Y. Physician gender effects in medical communication: a meta-analytic review. *JAMA.* 2002;288(6):756-764.
34. Friedberg MW, Coltin KL, Pearson SD, et al. Does affiliation of physician groups with one another produce higher quality primary care? *J Gen Intern Med.* 2007;22(10):1385-1392.
35. Buerhaus P, Perloff J, Clarke S, O'Reilly-Jacob M, Zolotusky G, DesRoches CM. Quality of primary care provided to medicare beneficiaries by nurse practitioners and physicians. *Med Care.* 2018;56(6):484-490.
36. Roblin DW, Becker ER, Adams EK, Howard DH, Roberts MH. Patient satisfaction with primary care: does type of practitioner matter? *Med Care.* 2004;42(6):579-590.
37. Reid RO, Friedberg MW, Adams JL, McGlynn EA, Mehrotra A. Associations between physician characteristics and quality of care. *Arch Intern Med.* 2010;170(16):1442-1449.
38. Partners MHQ. Get Statewide Patient Experience Data from MHQP. 2020. <http://www.mhqp.org/resources-professionals/patient-experience-survey/licensing-our-patient-experience-survey-data/>. Accessed March 18, 2020.
39. Massachusetts Center for Health Information and Analysis. *Enrollment Trends: March 2017 Edition.* 2017.
40. Massachusetts Health Quality Partners. The MHQP 2017 patient experience survey. 2018. <http://www.mhqp.org/wp-content/uploads/2018/07/PES-QA-for-PDF-report.pdf>
41. Agency for Healthcare Research and Quality. The CAHPS clinician and group survey database: how results are calculated. 2013; https://cahpsdatabase.ahrq.gov/cahpsidb/Public/Files/Doc6_CG_How_Results_are_Calculated_2012.pdf
42. American Institutes for Research. How to report results of the CAHPS clinician and group survey. 2010. <https://www.ahrq.gov/sites/default/files/wysiwyg/cahps/surveys-guidance/cg/cgkit/HowtoReportResultsofCGCAHPS080610FINAL.pdf>
43. Rosenbaum PR, Rubin DB. The central role of the propensity score in observational studies for causal effects. *Biometrika.* 1983;70(1):41-55.
44. Leach B, Morgan P, de Oliveira JS, Hull S, Østbye T, Everett C. Primary care multidisciplinary teams in practice: a qualitative study. *BMC Fam Pract.* 2017;18(1):115.
45. Andrew S, Salamonson Y, Everett B, Halcomb EJ, Davidson PM. Beyond the ceiling effect: using a mixed methods approach to measure patient satisfaction. *Int J Mult Res Approaches.* 2011;5(1):52-63.
46. Klabunde CN, Lanier D, Breslau ES, et al. Improving colorectal cancer screening in primary care practice: innovative strategies and future directions. *J Gen Intern Med.* 2007;22(8):1195-1205.
47. Shaw EK, Ohman-Strickland PA, Piasecki A, et al. Effects of facilitated team meetings and learning collaboratives on colorectal cancer screening rates in primary care practices: a cluster randomized trial. *Ann Fam Med.* 2013;11(3):220-228.
48. Arsenault PR, John LS, O'Brien LM. The use of the whole primary-care team, including community health workers, to achieve success in increasing colon cancer screening rate. *J Healthc Qual.* 2016;38(2):76-83.
49. Bakhai S, Ahluwalia G, Nallapeta N, Mangat A, Reynolds JL. Faecal immunochemical testing implementation to increase colorectal cancer screening in primary care. *BMJ Open Qual.* 2018;7(4):e000400.
50. National Center for Quality Assurance. HEDIS measures and technical resources: colorectal cancer screening. <https://www.ncqa.org/hedis/measures/colorectal-cancer-screening/>
51. Fifield J, Forrest DD, Burleson JA, Martin-Peele M, Gillespie W. Quality and efficiency in small practices transitioning to patient centered medical homes: a randomized trial. *J Gen Intern Med.* 2013;28(6):778-786.
52. Baughman AW, Brawarsky P, Onega T, et al. Medical home transformation and breast cancer screening. *Am J Manag Care.* 2016;22(11):e382.
53. Lewis PC, Holcomb B. A model for patient-centered Army primary care. *Mil Med.* 2012;177(12):1502-1507.
54. Cross DA. Contextual factors affecting the implementation of team-based primary care: a scoping review. In: McDermott A, Kitchener M, Exworthy M, eds. *Managing Improvement in Healthcare.* Berlin: Springer; 2018:77-98.
55. Shortell SM, Marsteller JA, Lin M, et al. The role of perceived team effectiveness in improving chronic illness care. *Med Care.* 2004;42(11):1040-1048.
56. Kyle MA, Aveling E-L, Singer S. A mixed methods study of change processes enabling effective transition to team-based care [published online ahead of print October 15, 2019]. *Med Care Res Rev.* doi:10.1177/1077558719881854.
57. Donahue KE, Newton WP, Lefebvre A, Plescia M. Natural history of practice transformation: development and initial testing of an outcomes-based model. *Ann Fam Med.* 2013;11(3):212-219.
58. Reid RJ, Coleman K, Johnson EA, et al. The group health medical home at year two: cost savings, higher patient satisfaction, and less burnout for providers. *Health Aff.* 2010;29(5):835-843.